

PURPOSE

A health care benefits advisor advises clients on the selection and use of appropriate healthcare benefit products and structures.

COURSE CONTENT

Module 1: Introduction to the Investment Advisory Industry

· Overview of the investment advisory industry

Module 2: Principles of Providing Advice

· Regulatory requirements for advising clients regarding insurance and investments

Module 3: Health Care Benefits

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- · Health care benefits advisory services
- · Analyse client needs regarding health care benefits
- · Provide advice on the introduction of health care benefit programmes
- Participate in the processes of providing advice regarding the implementation of health care benefit programmes

DELIVERY

- Duration: 12 Months
- Delivery: Classroom/Online/Blended

ENTRY LEVEL REQUIREMENTS

• NQF Level 4 qualification with Communication

CAREER POSSIBILITIES

- Health care benefits advisor
- Health insurance consultant
- Employee benefits specialist
- Health care policy analyst



ACCREDITATION

- Occupational Certificate Health Care Benefits Advisor
- Accreditation: QCTOSAQA ID: 105030
- NOF Level: 5

MORE INFO

OUR MOST POPULAR CATEGORIES

SHORT COURSES

LEARNERSHIPS

COMPLIANCE TRAINING

